

100/SE/LG/2018/GBSL

September 29, 2018

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Security Code : GUFICBIO

To,
Listing Department,
Bombay Stock Exchange Limited,
PhirozeJeejabhoy Towers, Dalal Street,
Mumbai – 400 001
Security Code: 509079

Dear Sirs,

Sub: Amalgamation of Gufic Lifesciences Private Limited (Transferor Company) with Gufic Biosciences Limited (Transferee Company or “the Company”) with their respective Shareholders and Creditors.

With reference to captioned subject, the Company had informed you vide its letter dated September 20, 2018 that the Board of Directors of the Company at its Meeting held on September 20, 2018, inter alia has approved the Scheme of Amalgamation of Gufic Lifesciences Private Limited with the Company and their respective shareholders and creditors, subject to the approval of the shareholders and regulatory authorities.

This is to further inform you that there was a typographical error in 2nd paragraph of clause (v) on page no. 3 of Annexure 'A', whereby the Company had erroneously and inadvertently mentioned the number of shares to be exchanged against the outstanding unsecured loan of the Transferor Company as “58,87,662 equity shares of Face Value of Re. 1/-” each instead of “59,03,835 equity shares of Face Value of Re. 1/- each”.

Hence, the said clause (v) of Annexure 'A' of the captioned subject matter submitted to the Stock Exchange on September 20, 2018 by the Company shall be substituted



FROM :

- (v) In case of cash consideration, amount - otherwise share exchange ratio

“In consideration of the amalgamation, Gufic Biosciences Limited shall issue and allot to every Equity Shareholder of Gufic Lifesciences Private Limited, 24 (Twenty Four) Equity shares of Face Value of Re. 1/- each for every 1 (One) Equity shares of Face Value of Rs. 10/- each held by member in Gufic Lifesciences Private Limited.

Also, 58,87,662 equity shares of Face Value of Re. 1/- each to be issued to Gufic Private Limited, the holding Company of Gufic Lifesciences Private Limited against the outstanding unsecured loan of Rs. 75.22 crores availed by Gufic Lifesciences Private Limited.”

TO :

- (i) In case of cash consideration, amount - otherwise share exchange ratio

“In consideration of the amalgamation, Gufic Biosciences Limited shall issue and allot to every Equity Shareholder of Gufic Lifesciences Private Limited, 24 (Twenty Four) Equity shares of Face Value of Re. 1/- each for every 1 (One) Equity shares of Face Value of Rs. 10/- each held by member in Gufic Lifesciences Private Limited.

Also, 59,03,835 equity shares of Face Value of Re. 1/- each to be issued to Gufic Private Limited, the holding Company of Gufic Lifesciences Private Limited against the outstanding unsecured loan of Rs. 75.23 crores availed by Gufic Lifesciences Private Limited.”

Kindly take the same on record.

The inconvenience caused by our error is highly regretted.

Thanking You,

Yours Faithfully,

For **Gufic Biosciences Limited**



Ami Shah
Company Secretary
Membership No. A39579

